## UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 19430

## INFORMATIVE MOTION REGARDING ATTENDANCE AT DECEMBER 15-16, 2021, OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") through the undersigned counsel, hereby states and prays as follows:

- 1. The undersigned, appearing in this proceeding on behalf of AAFAF, hereby respectfully submit this informative motion in response to the Court's order (the "Order") entered on December 7, 2021 [ECF No. 19430].
- 2. Luis C. Marini-Biaggi and/or Carolina Velaz-Rivero of Marini Pietrantoni Muñiz LLC will appear, via videoconferencing technology, at the December 15-16, 2021 hearing (the "Hearing"), and seeks to be heard to address questions and comments, if any, related to the

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Building Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS). (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

December Status Report of AAFAF<sup>2</sup>, reserving the right to be heard on any other matter presented to the Court and to respond to any statements made by any party in connection with the above captioned Title III case to the extent it impacts the interests of AAFAF or the elected Government of Puerto Rico or any instrumentality thereof.

- 3. John J. Rapisardi and Peter Friedman of O'Melveny & Myers LLP will appear, via videoconferencing technology, at the Hearing and reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III case to the extent it impacts the interests of AAFAF or the elected Government of Puerto Rico or any instrumentality thereof.
- 4. Further, counsels Marini, Velaz, Rapisardi and Friedman, hereby submit their Party Appearance Cover Sheet as **Exhibit A** to this motion.

WHEREFORE, AAFAF respectfully requests that the Court take notice of the foregoing.

Dated: December 10, 2021 San Juan, Puerto Rico

Respectfully submitted,

/s/ John J. Rapisardi
John J. Rapisardi
Peter Friedman
(Admitted *Pro Hac Vice*)

O'MELVENY & MYERS LLP

7 Times Square New York, NY 10036 Tel: (212) 326-2000 Fax: (212) 326-2061

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

/s/ Luis C. Marini-Biaggi Luis C. Marini-Biaggi USDC No. 222301 Carolina Velaz-Rivero USDC No. 300913

MARINI PIETRANTONI MUÑIZ LLC

250 Ponce de León Ave.

Suite 900

San Juan, Puerto Rico 00918

Tel: (787) 705-2171 Fax: (787) 936-7494

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

As directed in  $\P$  7 of the Order.